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Staging and Practical Issues in Complex Cases

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5 Introduction

Articular cartilage defects can be debilitating for 6 patients and difficult for an orthopedic surgeon to 7 8 treat. They often present in a young athletic population after injury but can also occur following 9 chronic mechanical stress causing degeneration 10 or alongside metabolic disorders of the subchon-11 dral bone [1]. Because articular cartilage has low 12 regenerative potential, invasive procedure must 13 14 often be performed to attempt to recreate the articular surface. If left untreated, focal chondral 15 defects can often progress to osteoarthritis. 16 However, many chondral defects are asymptom-17 atic and incidentally found using advanced imag-18 ing techniques [1]. Deciding when to intervene 19 20 and how to approach each individual scenario is what makes these cases challenging. 21

Surgeons should follow a patient-centered approach to treating cartilage defects as it is important to consider all factors involved, including the defect characteristics, imaging findings, and patient profile and goals. All of these various factors impact the appropriate management strategy that can range from non-operative treatments

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© Springer International Publishing AG 2018 J. Farr, A. H. Gomoll (eds.), *Cartilage Restoration*, https://doi.org/10.1007/978-3-319-77152-6_10 such as physical therapy and intra-articular 29 injections to operative treatments such as debride-30 ment chondroplasty, microfracture, collagen 31 scaffold-augmented microfracture, autologous 32 chondrocyte implantation, osteochondral auto-33 graft transplant, and osteochondral allograft 34 transplantation. Additionally, concomitant 35 pathology such as meniscal deficiency or 36 malalignment can predispose patients to failure 37 or recurrence and must be addressed either con-38 comitantly or in a staged fashion. Each therapeu-39 tic option can be successful when appropriately 40 used. It is imperative to approach each case from 41 all angles to determine the best option for that 42 specific patient. 43

Clinical Evaluation and Chondral Defect Diagnosis

Clinical History

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A thorough clinical history is critical to providing 47 a patient-centered approach to treatment of artic-48 ular cartilage lesions. Among the factors impor-49 tant to understand in the patient's history are 50 duration of symptoms (acute or chronic), mecha-51 nism of injury (direct trauma, twisting, or insidi-52 ous), symptom severity, symptom quality (sharp, 53 focal, dull, or diffuse), and associated symptoms 54 (clicking, locking, swelling, or instability). 55 Additionally, paying attention to exacerbating 56 factors, functionality, and patient habits can
provide a better understanding of the patient's
experience.

Patients with symptomatic cartilage lesions 60 will typically have pain that is worse with load 61 bearing and isolated to the compartment contain-62 63 ing the chondral defect. Some patients will experience effusions associated with activity, but 64 symptoms do not always correlate with severity 65 of cartilage damage. There is currently no evi-66 dence to support the treatment of asymptomatic 67 chondral defects, so clinical correlation with 68 69 arthroscopic or radiologic findings is critical in the management of these patients. 70

Patient goals and performance demands are 71 72 extremely useful in determining appropriate patient-centered management. Return to sport or 73 work versus return to normal daily activities can 74 75 play a pivotal role in deciding between operative or non-operative management. The authors 76 highly recommend extensive communication 77 78 between the patient and provider about the goals of therapy to provide mutual understanding and 79 an appropriate management plan. 80

81 Physical Exam

Physical examination of the knee in a patient 82 with a suspected cartilage defect should confirm 83 84 the symptomatic presentation. Thorough examination should begin with observation of gait and 85 any apparent gross muscular deficiencies fol-86 lowed by a complete assessment for pathology 87 and specific muscle imbalances. In particular, 88 malalignment should be assessed as it can place 89 90 increased forces through a specific compartment and contribute to pathology. Malalignment may 91 need to be addressed surgically to redistribute 92 forces in order to increase chances of a successful 93 outcome and prevent recurrence. Lachman, pivot 94 shift, anterior drawer, posterior drawer, and varus 95 96 and valgus stress testing should be performed because ligamentous injury and instability can 97 often accompany cartilage damage. Assessing 98 99 the knee for effusion and range of motion may

help identify limitations that point to the severity 100 of intra-articular pathology. Evaluation of the 101 meniscus should also be performed to identify 102 possible concomitant pathology. 103

Diagnostic Imaging

Imaging techniques are critical in the diagnosis 105 and management of cartilage damage. 106 Radiographs should be used to assess for osteoar-107 thritis as severe osteoarthritis can be a contraindi-108 cation for many cartilage restoration procedures. 109 This may indicate the need for management via 110 arthroplasty assuming non-operative manage-111 ment has been exhausted. The tibiofemoral joint 112 should be evaluated using weight-bearing antero-113 posterior and flexion posteroanterior radiographs, 114 whereas the patellofemoral joint is better evalu-115 ated with Merchant and lateral views. Weight-116 bearing full-length extremity radiographs are 117 necessary to evaluate possible malalignment that 118 may require surgical correction via an off-loading 119 osteotomy. 120

Radiographs have low sensitivity for the diag-121 nosis of focal chondral defects which makes 122 magnetic resonance imaging (MRI) critical in the 123 diagnosis of this pathology. In addition to evalu-124 ating the articular cartilage, MRI allows for iden-125 tification of meniscus or ligamentous pathology 126 in addition to subchondral bone involvement, 127 osteochondritis dissecans, avascular necrosis, 128 and fracture. The size and characterization of 129 focal chondral defects can be evaluated with two-130 dimensional fat suppression and three-131 dimensional fast spin echo sequences, while the 132 quality of the cartilage itself can be evaluated 133 with gadolinium enhancement. Despite the utility 134 of these advanced imaging techniques, the find-135 ings must be correlated with clinical symptoms, 136 and diagnostic arthroscopy remains the gold 137 standard for evaluation of intra-articular pathol-138 ogy and relating it to patient-specific complaints, 139 symptoms, and signs present on physical 140 examination. 141

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142 **Diagnostic Arthroscopy**

arthroscopy Diagnostic and intra-articular 143 debridement is the gold standard for diagnosis of 144 chondral defects and is often the best initial step 145 in the management. In some patients, this proce-146 147 dure may be therapeutic allowing for delayed treatment of the cartilage defect and other comor-148 bidities. In other patients, arthroscopy allows for 149 a thorough intra-articular evaluation of the liga-150 ments, meniscus, and articular surface providing 151 index information for definitive treatment recom-152 153 mendations. During arthroscopy, chondral defect size can be measured and graded based on depth 154 and appearance according to the Outerbridge or 155 International Cartilage Repair Society (ICRS) 156 criteria (Table 10.1, Fig. 10.1), to best determine 157 the appropriate management. The dimensions of 158 159 the chondral defect should be measured accurately as size plays an important role in determin-160 ing which treatment options are indicated and 161 162 most likely to be successful [2]. However, defect size coupled with knowledge of prior treatments, 163 patient goals and expectations, and the status of 164 165 the subchondral bone will also play pivotal roles in the decision-making related to definitive 166 treatment. 167

Table 10.1 Chondral defect grading criteria		t1.1
Outerbridge criteria	ICRS criteria	t1.2
Grade 0: Normal cartilage	Grade 0: Normal cartilage	t1.3
Grade 1: Mild cartilage	Grade 1: Superficial	t1.4
softening or swelling	lesions, soft indentation, or	t1.5
	superficial fissures	t1.6
Grade 2: Fraying or	Grade 2: Lesions	t1.7
fissuring extending less	extending less than 50% of	t1.8
than 50% of cartilage	cartilage depth	t1.9
depth		t1.10
Grade 3: Partial thickness	Grade 3a: Lesions	t1.11
loss with focal ulceration	extending greater than	t1.12
greater than 50% of	50% of cartilage depth	t1.13
cartilage thickness		t1.14
Grade 4: Full-thickness	Grade 3b: Lesions	t1.15
chondral defect with	extending greater than	t1.16
exposed subchondral bone	down to calcified lower	t1.17
	Grade 2 et Lesiene	11.10
	Grade 3C: Lesions	t1.19
	50% of cartilage depth	+1.20
	down to subchondral hone	t1.21
	Grade 3d: Lesions	+1.22
	extending greater than	+1 2/
	50% of cartilage depth	t1 25
	with blisters	t1.20
	Grade 4: Full-thickness	t1.27
	chondral defect extending	t1.28
	into subchondral bone	t1.29

t1 30

ICRS International Cartilage Repair Society





Fig. 10.1 Focal chondral defect. Intraoperative arthroscopic images during left knee arthroscopy demon-

strating (a) normal cartilage of the medial femoral condyle and a (b) grade IV focal chondral defect of the patella with exposed subchondral bone

Factors Contributing to Complexityof Chondral Defect Management

The complexity of cartilage repair and restoration 170 surgery is multifaceted and extends far beyond 171 the technical difficulties of performing proce-172 dures such as microfracture, microfracture with 173 collagen scaffold augmentation, autologous 174 chondrocyte implantation (ACI), or osteochon-175 dral grafting. The factors contributing to com-176 plexity are wide ranging including patient 177 demographics, chondral defect characteristics, 178 179 and concomitant pathology (Figs. 10.2 and 10.3). In order to provide patients with the greatest 180 chance of a successful outcome, it is necessary to 181 incorporate all of these factors into the decision-182 making process. 183

184 **Demographics**

185 The patient presenting with a focal chondral defect has many inherent factors worth consider-186 ing when determining a treatment plan including 187 188 age, duration of symptoms, body mass index (BMI), occupation, goals of treatment, and smok-189 ing status [3]. Among various cartilage restora-190 including 191 tion procedures, osteochondral allografts and autologous chondrocyte implanta-192 tion, younger age, particularly less than 30 years 193 old, has been associated with better outcomes 194 and lower rates of failure than older patients [4-195 6]. Additionally, one study reported that patients 196 with a BMI >35 were four times more likely to 197 have unsuccessful outcomes after osteochondral 198 allograft transplantation [7]. In studies investigat-199 200 ing the outcomes of ACI and matrix-induced ACI (MACI), longer duration of symptoms has been 201 found to be negatively correlated with successful 202 203 outcomes [8, 9]. Factors such as these are important to consider because they can help predict 204 which patients will benefit from various forms of 205 206 management.

Patient occupation or hobbies along with their
goals of treatment are critical to determining the
appropriate management. Some patients may be
looking to avoid surgical management in which
case physical therapy, nonsteroidal

anti-inflammatory medications, and intra-articu-212 lar joint injections with corticosteroids. 213 viscosupplementation, or biologics may be the 214 best course of treatment. Additionally, some 215 patients may be professional athletes or highly 216 active recreational athletes looking to return to 217 sport, whereas others may simply hope to return 218 to their normal daily activities. An athlete's joints 219 undergo significant load-bearing stress during 220 sport and may require a more durable treatment 221 than nonathletes. It is important to consider all 222 available factors to determine the best patient-223 centered treatment plan. 224

Patients are educated to understand that most 225 treatments might lead to some residual symptoms 226 with higher-level activities. In addition, choosing 227 enduring solutions that can tolerate ballistic 228 activities or collision sports such as isolated oste-229 otomy or osteotomy with osteochondral allograft 230 transplantation and potentially avoiding a menis-231 cal allograft when otherwise required are a con-232 sideration at times in higher-level athletes. 233 Ultimately, the greatest challenge is determining 234 the least amount of surgery to encourage a satis-235 factory outcome and properly match the patient's 236 expectations. 237

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Defect Location

The location of a focal chondral defect greatly 239 impacts the treatment decision-making process. 240 Femoral condyle lesions are the most common 241 types of chondral defects encountered in the knee 242 [10]. These are followed by lesions seen in the 243 tibial and patellofemoral compartments [10]. 244 Given the load-bearing nature of the tibiofemoral 245 compartment, these lesions may require more 246 durable treatment options such as osteochondral 247 allografts, depending on the lesion's other charac-248 teristics and the patient-specific factors. Lesions of 249 the patella or trochlea have proven to be a difficult 250 clinical problem due to the complex shape of the 251 patellofemoral articular surface and often concom-252 itant joint instability. While recent studies indicate 253 successful outcomes with osteochondral allograft 254 transplants, there is ongoing discussion regarding 255 management of these lesions with osteochondral 256



Fig. 10.2 Management of symptomatic tibiofemoral focal chondral defects. Blue represents factors that add complexity to surgical management including meniscal status, coronal plane alignment, patient profile, and, most importantly, defect size. Orange represents procedures that can be performed concomitantly or in a staged fashion to address these factors. Yellow represents primary

allografts due to the difficultly matching the shape 257 of the articular surface [11, 12]. This leads many 258 surgeons to prefer surface allograft transplantation 259 260 (i.e., ProChondrix, AlloSource, Denver CO; Cartiform, Arthrex, Naples, FL; DeNovo NT, 261 Zimmer/Biomet, Warsaw, IN) or cell-based thera-262 pies such as ACI or MACI for management of 263 these lesions. As the literature documenting our 264 real-world experience improves, knowledge of the 265 266 best treatment modality for each lesion location will likely be elucidated. 267

268 Defect Size

269 Defect size factors into treatment decisionmaking because the efficacy of various treatments for chondral defects changes depending 270 on the size of the lesion. Small lesions (<2 cm²) 273 can be managed successfully with an initial 274 debridement with the possible addition of 275 microfracture, which allows the defect to be

surgical options based on all factors considered. Green represents options for surgical revision if necessary. OWHTO, opening wedge high tibial osteotomy; CWHTO, closing wedge high tibial osteotomy; DFO, distal femoral osteotomy; OAT, osteochondral autograft transplantation; ACI, autologous chondrocyte implantation; and OCA, osteochondral allograft

filled with fibrocartilage. Since fibrocartilage is 276 not as durable as innate articular cartilage, 277 microfracture is less successful when treating 278 larger defects [13, 14]. Depending on other 279 patient factors such as athletic participation, 280 osteochondral autograft may be an appropriate 281 treatment for small defects as well. Medium-282 sized defects (2-4 cm²) may have variable out-283 comes with microfracture treatment and may be 284 better treated with an osteochondral allograft, 285 osteochondral autograft, surface allograft, or 286 even ACI/MACI because they are more durable 287 solutions. Treatment for the largest defects is 288 limited to osteochondral allograft transplant or 289 ACI/MACI due to durability and defect-filling 290 capabilities (Fig. 10.4) [6, 10]. Osteochondral 291 autograft or mosaicplasty is often not an ideal 292 option in these larger defects due to donor site 293 morbidity [15]. As a result, accurate defect mea-294 surement complemented by advanced imaging 295 and diagnostic arthroscopy is critical for appro-296 priate surgical planning. 297



Fig. 10.3 Surgical management of symptomatic patellofemoral focal chondral defects. Blue represents factors contributing to case complexity including patella alta, tibial tubercle to trochanteric groove (TT-TG) distance, lateral instability, patient profile, and, most importantly, defect size. Orange represents procedures that can be performed to address these layers of complexity either concomitantly or in a staged fashion. Yellow represents primary surgical management options given the factors considered. Green represents options for surgical revision if necessary. TT-TG, tibial tubercle to trochanteric groove distance; MPFL, medial patellofemoral ligament; OAT, osteochondral autograft transplant; ACI, autologous chondrocyte implantation; and OCA, osteochondral allograft



Fig. 10.4 Osteochondral allograft for treatment of large focal chondral defect. (**a**) Right knee arthroscopic intraoperative images of a large area (>4 cm²) of grade III/IV chondral changes of the medial femoral condyle. (**b**) The

same cartilage damage after arthrotomy prior to treatment. (c) Large defect of the medial femoral condyle treated with an osteochondral allograft

298 **Bipolar Disease**

Bipolar articular cartilage lesions are defined as 299 lesions of reciprocal cartilage surfaces such as the 300 medial tibia and medial femoral condyle or the 301 patella and trochlea. This poses a unique clinical 302 303 challenge because inadequate treatment can lead to accelerated development of osteoarthritis and 304 definitive treatment options limited to arthroplasty 305 [16]. The management of bipolar chondral defects 306 has been investigated with several treatment 307 options. Gomoll et al. reported significant clinical 308 improvement and no difference in the outcomes 309 between patellofemoral unipolar and bipolar chon-310 dral defects treated with ACI [17]. Osteochondral 311 312 allograft transplantation has been investigated in both the tibiofemoral and patellofemoral bipolar 313 lesions as it provides a location-matched recon-314 315 struction of the articular cartilage and subchondral bone. Success rates for bipolar osteochondral 316 allograft transplants range from 40 to 53% with 317 318 failure rates up to 46% [16]. Bipolar OCA in the patellofemoral joint has a lower failure rate than in 319 the tibiofemoral, likely due to the load-bearing 320 321 nature of the tibiofemoral joint [16]. Patients with grafts that survive, however, show significant clin-322 ical improvement. The high failure rates compli-323 324 cate management of these lesions because the patient is at elevated risk of not improving and 325 being subjected to additional surgery. 326

Meniscal Deficiency 327

The meniscus and articular cartilage have a sym-328 biotic relationship that cannot be ignored when 329 330 managing chondral defects (Fig. 10.5). Intraarticular changes, particularly increased contact 331 pressures and cartilage degeneration over time, 332 333 have been well documented in the literature when patients are meniscal deficient [18, 19]. If a repair-334 able meniscus tear is present at the time of sur-335 336 gery, the meniscal repair should be performed as part of a combined procedure. If cartilage proce-337 dures are performed in patients who are meniscal 338 339 deficient, those increased contact pressures are applied to the implanted chondrocyte, graft, or 340 developing fibrocartilage which may complicate 341 342 the outcome. It is therefore critical that a thorough evaluation of the meniscus is performed during 343 preoperative planning to determine if a meniscal 344 allograft transplant is necessary in addition to the 345 cartilage procedure. 346

Malalignment

Joint malalignment can occur within either the 348 tibiofemoral joint in the form of varus or valgus 349 deformity or the patellofemoral joint with patella 350 maltracking or upstream version abnormalities. 351 Varus or valgus deformity creates an unbalanced 352 distribution of body weight that places increased 353 stress on the medial or lateral compartment, 354 respectively. If malalignment is not addressed, 355 the patient is predisposed to having failure of 356 their cartilage procedure either due to the 357 absence of sufficient symptom reduction or due 358 to catastrophic failure of the cartilage resurfac-359 ing procedure [20]. It can be corrected surgically 360 to off-load the joint at the time of cartilage treat-361 ment with either a distal femoral osteotomy or 362 high tibial osteotomy (Fig. 10.6). Patellar insta-363 bility or maltracking becomes particularly prob-364 lematic during knee flexion such as squatting or 365 climbing stairs of the knee when contact pres-366 sures between the patella and trochlea increase. 367 Different factors effecting patellar loading such 368 AU2 as patella alta and lateral positioning of patella 369 associated with an increased tibial tubercle to 370 trochanteric groove/posterior cruciate ligament 371 distance can be treated with tibial tubercle distal-372 ization or tibial tubercle anteromedialization. At 373 times, the patient may also have recurrent lateral 374 patellar instability, which is managed by medial 375 patellofemoral ligament (MPFL) reconstruction 376 and associated surgery as indicated. The senior 377 author (B.J.C) prefers to treat malalignment as a 378 combined procedure, but it can also be managed 379 in a staged fashion. The advantages of realign-380 ment alone are that it is very durable and can tol-381 erate high-level athletic activities without 382 concerns for graft compromise. The disadvan-383 tage is that it simply may not be "enough" sur-384 gery to satisfy a patient's objectives and each 385 surgery comes with muscle debilitation and the 386 risk of excessive scar formation as well as 387 interfering with "life." 388

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Fig. 10.5 Meniscus deficiency requiring meniscal allograft transplant. (a) T2-weighted sagittal plane MRI of the right knee showing the lateral tibial plateau, lateral femoral condyle, and anterior and posterior horns of the

lateral meniscus. (b) T1-weighted coronal plane MRI of the right knee showing meniscal deficiency in the lateral compartment



Fig. 10.6 Coronal malalignment corrected by opening wedge high tibial osteotomy. (a) Standing weight-bearing anteroposterior radiograph of the right knee demonstrating varus deformity causing excessive mechanical stress on the medial compartment. Yellow lines indicate the ana-

tomic axes of the femur and tibia, while the red dashed line indicates the mechanical axis of the right lower extremity. Patient was calculated to have 17° of varus deformity. (b) Postoperative skier's view radiograph showing the varus deformity corrected by opening wedge high tibial osteotomy

389 Complex Cases

390 Meniscal Deficiency with Femoral391 Condyle Defect

As described above, meniscus evaluation is 392 essential when determining an appropriate man-393 agement plan in patients with a femoral condyle 394 defect due to the symbiotic relationship between 395 the meniscus and articular surface. In patients 396 with a symptomatic femoral condyle defect who 397 have had a prior ipsilateral subtotal meniscec-398 399 tomy, a meniscal allograft transplant (MAT) is indicated in addition to the cartilage procedure to 400 reduce the contact pressures on the treated carti-401 402 lage site. Multiple MAT techniques have been described including the bridge-in-slot, bone plug, 403 dovetail, and soft-tissue only techniques, but the 404 405 senior author (B.J.C.) prefers the bridge-in-slot technique for both medial and lateral 406 MAT. Treatment of the cartilage defect should be 407 408 determined by the same algorithm as an isolated cartilage defect, primarily based on defect size 409 and expected stress. Small defects (<2 cm²) can 410 411 be managed with debridement or microfracture (with or without adjunct scaffolds and biologics 412 such as BioCartilage (Arthrex, Inc., Naples, FL), 413 while medium sized (2-4 cm²) will likely require 414 surface treatment with cartilage allografts 415 (Cartiform, ProChondrix, and DeNovo NT), 416 417 OATS, or OCA, and large defects (>4 cm²) are likely best treated with OCA or ACI/MACI. 418

Combined MAT and cartilage restoration pro-419 cedures have been well described in the literature 420 with excellent, reliable outcomes. When done in 421 combination, MAT is performed first to prevent 422 423 iatrogenic damage to a newly restored cartilage surface. The senior author (B.J.C.) prefers an 424 open arthroscopic technique when performing 425 426 MAT, whereas the cartilage restoration procedure is then performed using the appropriate tech-427 nique for the indicated treatment (i.e., arthroscopic 428 429 for MFX or ACI versus open for OCA). A systematic review evaluating six studies with a 430 total of 110 patients at mean follow-up of 431 432 36 months who underwent combined MAT and cartilage restoration/repair surgery found out-433 comes similar to those for isolated cartilage 434

restoration/repair except for a higher reoperation 435 rate [21]. The clinical outcomes measured by 436 combinations of Lysholm, KOOS, IKDC, Tegner, 437 Modified HSS, and SF-36 scores improved sig-438 nificantly, and the overall failure rate was 12% 439 [21]. Overall, surgical management of femoral 440 condyle chondral defects with concomitant MAT 441 provides predicable successful outcomes for 442 management of this combined pathology. 443

Chondral Defect with Ligamentous 444 Injury 445

Incidental findings of cartilage defects are com-446 mon at the time of planned knee ligament recon-447 struction, but they add complexity to the patient's 448 management. When determining the appropriate 449 treatment plan, it is critical to determine if the 450 chondral defect is symptomatic. In the setting of 451 an acute ligamentous injury, chondral defects are 452 presumed to be asymptomatic and typically 453 treated with a simple debridement. However, in a 454 chronic ligamentous injury, chondral defects are 455 more likely to be symptomatic resulting from the 456 inherent joint instability. As the time between 457 ligamentous injury and surgical management 458 increases, the frequency and severity of pain and 459 cartilage or meniscus pathology tend to increase 460 [22–24]. When managing a chronic ligamentous 461 injury, therefore, it is typically preferred to per-462 form a combined procedure to also definitively 463 address the chondral defect according to the typi-464 cal algorithm. 465

Chondral Defect with Malalignment 466

Within the tibiofemoral joint, varus and valgus 467 deformity in the knee place increased mechanical 468 stress on the medial and lateral compartments, 469 respectively. Varus deformity can be corrected 470 with opening wedge high tibial osteotomy 471 (OWHTO) to off-load the medial compartment, 472 while valgus deformity can be corrected with 473 closing wedge high tibial osteotomy (CWHTO), 474 distal femur osteotomy (DFO), or proximal lat-475 eral opening tibial varus osteotomy [25] to 476 477 off-load the lateral compartment. The patellofemoral joint can be off-loaded with a 478 modified Maquet (anterior) 479 Fulkerson or Fulkerson (anteromedial) tibial tubercle osteot-480 omy. Patients with uncorrected malalignment 481 have less successful clinical outcomes after carti-482 lage procedure [26]. This has made concomitant 483 cartilage and realignment procedures increas-484 ingly popular, especially in comparison to less 485 desirable alternatives such as unicompartmental 486 arthroplasty in the young patient. 487

The results of combined osteotomy and carti-488 489 lage surgery have been shown to reliably provide symptomatic relief and improved functional sta-490 tus. A recent systematic review of 18 studies by 491 492 Kahlenberg et al. compiled a total of 827 patients who underwent combined HTO and cartilage 493 repair or restoration surgery with at least 2-year 494 495 follow-up. They reported clinical improvement and a complication rate of 10.3%. The rate of 496 conversion to arthroplasty was 6.3% with a range 497 of mean time from HTO to conversion of 4.9-498 13.0 years [27]. Overall, the recent literature sup-499 ports concomitant HTO and cartilage surgery for 500 501 this pathology with reliably successful outcomes. 502

Meniscus Injury, Chondral Defect,and Malalignment

Meniscus injury is known to predispose patients 505 to the development of cartilage injury [18, 19]. 506 When meniscal deficiency is combined with 507 malalignment, the increased stress on the medial 508 or lateral compartment can lead to severe, rapid 509 510 cartilage degeneration. Traditionally, meniscaldeficient patients with chondral defects and con-511 comitant malalignment were thought to be 512 513 contraindicated for MAT because the malalignment would prove to cause excess stress on the 514 treated compartment. However, recent literature 515 516 reports encouraging results in patients with this combined pathology undergoing distal femoral 517 or high tibial osteotomy, MAT, and OCA. 518

Harris et al. reported on a cohort of 18 patients
at mean 6.5-year follow-up who underwent combined distal femoral or high tibial osteotomy,

MAT, and OCA. Their patients showed significant 522 clinical improvement by IKDC, Lysholm, and 523 KOOS scores. Additionally, while there was a 524 55.5% reoperation rate, the revision rate and rate 525 of conversion to arthroplasty were both 5.6% 526 [28]. Previously, Gomoll et al. reported on a 527 cohort of seven patients in which they showed 528 significant clinical improvement and six of seven 529 patients were able to return to unrestricted activi-530 ties [29]. Despite the high reoperation rate, these 531 results suggest that this triad of meniscal defi-532 ciency, malalignment, and femoral condyle chon-533 dral defect can be successfully managed without 534 conversion to arthroplasty. 535

The senior author (B.J.C.) prefers to manage 536 this triad with a combined procedure. The MAT 537 is performed first due to the significant varus or 538 valgus stress required for graft passage, place-539 ment, and fixation. Additionally, this prevents the 540 possibility of iatrogenic injury to the treated 541 articular surface. The cartilage procedure and 542 realignment osteotomy can then be performed in 543 the surgeon's order of preference. If ACI/MACI 544 is the indicated cartilage treatment, however, it 545 should be performed last to avoid disruption of 546 the type I-III collagen or periosteal patch used to 547 cover the implanted chondrocytes. 548

Failed Prior Cartilage Restoration

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Patients presenting with a recurrence of symp-550 toms after a failed prior cartilage repair or resto-551 ration procedure present a unique challenge to 552 the surgeon because the treatment options are 553 limited. In the management of these patients, it is 554 essential to investigate the reason for failure 555 which could be untreated malalignment, strenu-556 ous patient activities, or improper rehabilitation 557 so that appropriate adjustments can be made at 558 the time of revision. Choice of revision treatment 559 is dependent on the all of the same factors as the 560 initial management, in addition to the type of 561 index procedure performed. Revision treatment 562 for the femoral condyle for a small defect after 563 microfracture, for example, can be managed with 564 OATS, while a large defect would be better man-565 aged with OCA. For the patella, revision of 566

567 defects treated with microfracture can be managed successfully with ACI/MACI 568 or OCA. However, failed ACI/MACI of the patello-569 femoral joint should be managed with OCA. It is 570 generally accepted that OCA is the best option 571 for a salvage procedure when managing focal 572 573 chondral defects [30-32]. ACI can also be used as a revision technique, but it has been shown to 574 have a 3-5% higher failure rate than when used 575 as a primary treatment [33, 34]. 576

The outcomes of revision cartilage repair, 577 especially with OCA, are reliably successful long 578 579 term. Gracitelli et al. investigated the outcomes of OCA after failed microfracture surgery com-580 pared to OCA as the index procedure and found 581 no difference in outcomes or failure rates between 582 the two groups, although those with prior failed 583 microfracture had a higher reoperation rate [30]. 584 585 Additionally, a subsequent study by Gracitelli et al. investigated outcomes of revision OCA 586 after failed microfracture, OAT, or ACI. They 587 reported a 16% failure rate at a mean time of 588 2.6 years, but overall survivorship was 87.8% and 589 82% at 5-year and 10-year follow-up, respec-590 591 tively. Their cohort showed significant clinical improvement and 89% satisfaction after their 592 revision procedure [31]. These results are encour-593 aging for patients requiring revision surgery as 594 conversion to arthroplasty can be delayed or pos-595 sibly avoided. 596

597 Conclusion

The orthopedic surgeon has several options avail-598 able for the treatment of symptomatic focal chon-599 600 dral defects. Many factors contribute to the complexity of managing chondral defects and 601 must be considered. When deciding the appropri-602 603 ate therapeutic method whether operative or nonoperative, it is critical that a thorough assessment 604 of the patient's medical history, demographics, 605 goals of treatment, symptoms, defect characteris-606 tics, imaging findings, and concomitant pathology 607 is performed. Concomitant pathology such as 608 609 meniscal deficiency, coronal malalignment, ligamentous injury, and patellar instability must be 610 addressed in either as staged or combined proce-611

dures to avoid failure or symptom recurrence.612When appropriately used, cartilage repair or res-
toration procedures can provide successful out-
comes even in the most complex cases.613

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